



26th Annual Pension and Financial Services Conference

The Evolving Global Landscape:

Opportunity Amid Economic Uncertainty



Rev. 2/3/15

GENERAL CONFERENCE REGISTRATION INFORMATION

Registration for the conference is subject to NASP business policies, practices and procedures. By registering for this conference, you signify that you have read, understand, and agree to abide by NASP's policies on registration, housing, cancellation, spouse/guest registration, and fees. Your completed registration constitutes agreement with our policies, practices and procedures. Policies are subject to change without notice.

Registration grants individual access to and participation in the conference. Each conference participant must have some form of registration (attendee, sponsors, volunteer, presenter, exhibitor, etc.) in order to access and participate in the conference. A registration is issued to a single individual and may not be shared or distributed between two or more individuals.

Those who are present at the site of a NASP meeting and/or occupy a hotel room in the NASP room block to conduct business with industry personnel gathered for the conference are expected to register and pay the registration fee.

NASP reserves the right to suspend or terminate individual registration or refuse entry into the conference for refusal to adhere to NASP business policies, practices and procedures.

RATE TYPES & DEADLINES

Registration fees for current financial members and non-members are assessed based on the following deadlines: "early-bird" rates are offered until March 31, 2015; (2) "general registration" rates are offered April 1 – May 15, 2015; (3) "final registration" rates are offered May 16 – June 1, 2015. Eligibility for member rates is based on membership information currently on file with NASP. If you incorrectly indicate fees, the corrected fees will be charged to your credit card. All deadlines are final. NO EXCEPTIONS WILL BE MADE. Space is limited. On-site registration is not guaranteed.

SPOUSE/GUEST POLICY

Spouse/guest registration is only available to members of the pension plan community. A guest is a spouse/significant other, friend or an adult child (18 years old or older) who is not in an industry-related occupation. Spouses and guests planning to attend any conference event must register. A co-worker, an associate, or spouse who works within the industry may not use the Spouse/Guest Registration category.

TRUSTEE/PLAN SPONSOR REGISTRATION

Plan sponsor/trustee registration is limited to public and corporate pension plan, foundation, and endowment trustees and administrators; corporate treasury officials and elected officials. To register as a trustee/plan sponsor you cannot be employed in the financial services industry. Individuals primarily employed in the financial services industry must register at the full member or non-member conference rate. No exceptions will be made.

STUDENT REGISTRATION

Student registration is limited to full-time students. You must provide proof of class registration for the current or future semester; an enrollment verification form, or a copy of a student identification card containing class year when registering for the conference. We reserve the right to limit recurring student registrants.

ONE-DAY REGISTRATION

Single day registration will be available only on Monday, June 15 for the Professional Development Series (PDS) or the Africa Financial Summit (AFS). Single day PDS registration also includes access to the Recruitment Expo on Tuesday, June 16 and Wednesday, June 17 (no access to sessions or meal functions). Single day PDS registration does NOT include access to the AFS.

PAYMENT

Payment should be made in advance online or with a paper registration form. Members must be in good financial standing at the time of registration. You may complete membership registration online or include membership dues with your conference fees. Non-members wishing to join NASP receive the member rate for the conference at the time of registration.



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CANCELLATION AND TRANSFER POLICY

Registration cancellations submitted in writing faxed to 202-371-5536 or e-mailed to vfoster@nasphq.org by May 26, 2015 will receive a refund of fees, less a \$250 processing fee (\$50 for Trustees or Students). No refunds after May 26, 2015. Telephone cancellations will not be honored. Substitute conference registrations may be made in advance or on arrival with no penalty. Substitutions must be submitted in writing to vfoster@nasphq.org or on-site at the conference registration desk.

NAME BADGES

A name badge is issued to each individual registrant and is required for admittance into all conference events. Name badges may not be shared, altered or distributed between two or more individuals. Violations of this policy will result in termination of the registration without refund. Please secure your badge in a safe place throughout the conference. The cost for a replacement name badge is \$25.00.

ATTIRE

Business attire is appropriate for all daily sessions. Festive attire is suggested for the evening social events.

PRIVATE EVENTS

NASP has endeavored to plan sufficient time in the schedule for attendees to host private events. However, meetings or social events should not be scheduled that take registrants away from NASP programs and NASP-sponsored activities.

Based on the current agenda, the approved times to host an event during the conference are: Sunday, June 14, anytime; Monday, June 15, 7:30pm – 9:30pm; Tuesday, June 16, 4:00pm – 6:00pm or after 10:30pm; Wednesday, June 17, after 2:30pm.

LIABILITY/DISCLAIMER

The National Association of Securities Professionals shall not be responsible for personal accidents, losses or damage to personal property of registered delegates. Delegates should make their own arrangements with respect to personal insurance. In case of unforeseen circumstances, the National Association of Securities Professionals cannot be held responsible for any losses incurred by delegates.

The National Association of Securities Professionals reserves the right to make changes to the program or speakers or to cancel the program if enrollment criteria are not met or when conditions beyond its control prevail. If the program is not held for any reason, liability is limited to the conference fee only.

ACCESSIBILITY

The National Association of Securities Professionals complies with the legal requirements of the ADA and the rules and regulations thereof. If any participant of this conference is in need of special considerations, please call (888) 224-3168 and/or submit in writing by the registration deadline to 1000 Vermont Avenue, NW, Suite 810, Washington, DC 20005 in order to receive services.

HOTEL INFORMATION

The conference will take place at the Swissotel Chicago, 323 E. Wacker Drive, Chicago, IL 60601, (312) 656-0565. The NASP rate is \$279.00 per night single or double occupancy. All guest room rates are subject to 16.4% state and local taxes. Make your room reservation [online](#) or by calling Swissôtel Chicago Reservation Center at 888-73 SWISS. Be sure to mention that you are attending the NASP Conference to receive the special rate. Reduced rates may not be available for bookings made after May 12, 2015.

TRANSPORTATION

Midway Airport is 12.7 miles and O'Hare Airport is 19 miles from the Swissôtel and the hotel is walking distance to public bus transportation along Wacker Drive and Michigan Avenue. For more information, visit www.transitchicago.com. For shared-ride shuttle services to or from O'Hare or Midway, call 1-888-284-3826 or visit www.airportexpress.com.