



WEST CAPITAL MANAGEMENT

Senior Research Analyst / Portfolio Manager

West Capital Management is a private, fee-only wealth management firm advising families and small to mid-sized institutional clients. West Capital Management was founded in 1994 and is located in Center City, Philadelphia. Due to our continued growth, we are currently seeking an additional research analyst / portfolio manager to be part of a team responsible for finding, evaluating, and monitoring investment opportunities including hedge fund, fixed income, equity and alternative asset class managers. Applicants must possess superior financial and analytical skills, relentless intellectual curiosity and possess a drive to excel at the highest level. This position offers a competitive salary and the opportunity for rapid advancement in our growing firm.

Responsibilities:

- Comprehensive Investment Manager due diligence
- Monitoring industry publications for pertinent information
- Developing manager and strategy-specific expertise and providing clients and research team with timely and insightful data points
- Maintaining information systems with heavy emphasis on maintaining a proprietary database, in order to capture the universe of available investment opportunities
- Maintaining a variety of portfolio analytic reports on investment managers and client portfolios
- Managing prime brokerage/capital introduction relationships
- Portfolio construction and recommendation creation

Qualifications:

- Bachelor's degree in Finance, Economics or Mathematics/Statistics from a top University with stellar intellectual and academic credentials
- CFA charter
- Experience evaluating hedge funds and traditional investment managers
- Exceptionable written and oral communication skills and comfort communicating directly with clients
- Proficiency in Microsoft Excel and Access
- Extremely motivated, taking an innovative approach to all tasks
- Team-oriented seeking rigorous and challenging environment for career development
- U.S. Citizens only, please

For interested candidates, please refer to the contact information below.

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