

# BUILDING ON OUR LEGACY

- 1985 NASP founded in Chicago by Maynard Jackson, Felicia Flowers-Smith, Joyce Johnson and Donald Davison
- 1986 First annual Meeting in Washington featured Paul Volcker, Chairman, Federal Reserve Bank
- 1988 First Panel on opportunities in Asset Management and Pension Funds at Annual Meeting
- 1990 First Annual Pension Fund Conference held in Chicago chaired by Henry Parker, former treasurer, State of Connecticut
- 1993 Annual Meeting in Washington featured Robert Rubin, Secretary of the Treasury, Travers Bell Award established in honor of past chairman
- 1994 NASP board members met with SEC on municipal bond regulation, Washington headquarters opened with first full- time executive director, Teresa Doke
- 1995 10<sup>th</sup> Anniversary Celebration and Annual Meeting and Conference featured keynote speaker Andrew Young, Vice Chairman, Law Companies Group, Inc.

- 1996 Joyce Johnson Award established in honor of past chairwoman
- 1998 Annual Pension Fund Conference in Detroit featured keynote speaker Reverend Jesse L. Jackson, President and CEO, Rainbow/PUSH Coalition and Carol Moseley-Braun, First African American woman elected to U.S. Senate
- 1998 First Annual Mentors Luncheon for undergraduate and graduate students in Washington, D.C.
- 1999 Second Annual Mentors Luncheon for undergraduate and graduate students hosted by Citigroup at their global headquarters in New York City
- 2000 15<sup>th</sup> Anniversary of NASP celebrated at Annual Pension Fund Conference in New York
- 2003 NASP Founder and First African American Mayor of Atlanta Maynard H. Jackson gives speech at the NASP 14<sup>th</sup> Annual Pension Fund conference. This will be his last speech given before his death.
- 2004 15<sup>th</sup> Anniversary of Annual Pension Fund Conference in Chicago celebrated NASP legacy with a special tribute to the late Maynard H. Jackson.
- 2006 First Annual Legislative Symposium “Reshaping the Regulatory Landscape- What’s at Stake for Securities and Financial Services Firms in a Changing Regulatory Climate” held in Washington, D.C. Speakers included: Roel Campos, SEC Commissioner, Bradley Belt, Executive Director, Pension Benefit Guaranty Corporation and Congressman Gregory Meeks of the House Financial Services Committee.

- 2008 NASP testifies for the first time before House Financial Services Committee Subcommittee on Oversight and Investigations
- 2009 Multiple NASP minority-owned and women-owned member firms participate in the US Department of Treasury's efforts to increase the utilization of small/minority-owned and women-owned professional services.
- 2010 NASP adds the Professional Development Series (PDS) college students, young and emerging professionals to the 21<sup>st</sup> annual Pension and Financial Services Conference in Chicago.
- 2010 NASP testifies before the House Financial Services Committee Subcommittees on Oversight and Investigations and Housing and Community Opportunity "Minorities and Women in Financial Regulatory Reform: The Need for Increasing Participation and Opportunities for Qualified Persons and Business"
- 2010 NASP involved in the formulation of language with Congresswoman Maxine Waters for Section 342 of the Dodd-Frank Wall Street Reform and Consumer Protection Act establishing the Offices of Minority and Women Inclusion at federal agencies covered by the Act; specifying the fair inclusion and utilizations of minorities, women, and minority-owned and women-owned financial services firms in all business and activities of the agency at all levels, including in procurement, insurance, and all types of contracts; and increasing workforce diversity.
- 2011 Mentors Luncheon expands to include Career Symposium with recruitment fair for undergraduate and graduate students for internships, training programs, and job opportunities.

- 2012 NASP Board of Directors establishes the Lifetime Achievement Award to recognize a member of NASP who, during his or her lifetime, has made significant achievements and contributed richly to the financial services industry.
- 2012 NASP Hosts first Webinar “Jumpstart Our Business Startups (JOBS) Act-What You Need to Know”
- 2013 For the third straight year, NASP receives record levels of support and attendance from corporate partners, sponsors, and pension fund community.
- 2013 The Federal Reserve Bank of New York selects two NASP member firms to participate in the Treasury Operations Counterparty Pilot Program- a program for small firms to explore ways to broaden access to open market operations for firms beyond the Primary Dealer (large firm) community

